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Dillard's (DDS)

Dillard's (DDS) operates retail department stores primarily in the Southeastern, Southwestern, and Midwestern areas of the United States. This Zacks Rank #1 (Strong Buy) is in Retail – Regional Department Stores, which ranks in the Top 21% of our Zacks Industry Rank.

Over the last thirty days, positive estimate revisions have made a real impact on our Zacks Consensus Estimates for the current quarter and current year. The current quarter number has shot up from \$2.68 to \$2.97 while the current year number is up from \$3.43 to \$4.02. That has extended an earnings move since Fall 2019.

The stock price moved along nicely with those estimates, rallying from the mid-\$50s in August to \$70 currently. The company is still struggling to find growth for next year, but the next few months look good and there is a real chance the company rights the ship and gets that growth back.

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